

Diocesan Finance Council Meeting

10 June 2025 - 4:00 PM

Diocese of Belleville Chancery Conference Room or Conference Call

To participate via **Conference Call**, dial **618-771-5035**. No Call ID or Password required.

Finance Council Members:

Jeanette Bax-Kurtz, John Childs, Debi Edwards, Raymond Heinen, Michael Hopkins,
Joseph Koppeis, Rev Carl Schrage

Ex Officio:

Very Rev. Godfrey Mullen (OSB) Diocesan Administrator, Michael Soete (CFO)

Agenda

A. Opening Prayer

B. Approval of Minutes

1. Finance Council Meeting: 09 April 2025 Exhibit B-1

C. Administrative Office Reports

1. Chancery Discussion and Analysis Exhibit C-1
2. Financial Statements & Notes (30 April 2025 – Unaudited) Exhibit C-2
3. Fund Performance & Trends Exhibit C-3
4. Foundation Performance Report Exhibit C-4
5. CSMA Performance Report Exhibit C-5
6. Parish Assessments Report Exhibit C-6
7. Receivables Report Exhibit C-7
8. Insurance Reports Exhibit C-8
9. COVID Funding Programs (ERC) Report Exhibit C-9
10. Diocese Systems Initiatives Exhibit C-10

D. Budget Committee Report

E. Old Business

- Priest Retirement Funds (Clergy Aid Fund / Hincke Home)

F. New Business

G. The Very Reverend Godfrey Mullen (OSB), Administrator Comments

H. Closing Prayer

Upcoming Meetings

Wednesday, October 15, 2025

Wednesday, December 10, 2025